IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

BRAZOS ELECTRIC POWER COOPERATIVE, INC., 1

Debtor.

BRAZOS ELECTRIC POWER COOPERATIVE, INC., et al.,²

Plaintiffs,

v.

ELECTRIC RELIABILITY COUNCIL OF TEXAS, INC., *et al.*, ³ Defendants.

Chapter 11

Case No. 21-30725 (DRJ)

Adv. Proc. No. 21-03863 (DRJ)

STIPULATION AND AGREED ORDER REMOVING TALEN ENERGY SUPPLY, LLC FROM THE ADVERSARY PROCEEDING

WHEREAS, on August 18, 2021, the Debtor filed the *Debtor's Complaint Objecting to ERCOT's Proof of Claim and Other Relief* [Adv. Dkt. No. 1] (the "Complaint") with this Court, commencing the above-captioned adversary proceeding (the "Adversary Proceeding");

WHEREAS, on October 22, 2021, the Court entered the *Order Granting Calpine Corporation, Tenaska Power Services Co., NRG Energy, Inc., ENGIE Energy Marketing NA, Inc.,*

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number is: Brazos Electric Power Cooperative, Inc. (4729). Additional information regarding this case may be obtained on the website of the Debtor's proposed claims and noticing agent at http://cases.stretto.com/Brazos. The Debtor's address is 7616 Bagby Avenue, Waco, TX 76712.

² The Plaintiff-Intervenors in this Adversary Proceeding are: the Official Committee of Unsecured Creditors, Mid-South Electric Cooperative Association; Denton County Electric Cooperative, Inc., d/b/a CoServ Electric; United Electric Cooperative Services, Inc., d/b/a United Cooperative Services; Tri-County Electric Cooperative, Inc.; Bartlett Electric Cooperative, Inc.; Comanche County Electric Cooperative Association; Cooke County Electric Cooperative Association, Inc. d/b/a PenTex Energy; Hamilton County Electric Cooperative Association; Heart of Texas Electric Cooperative, Inc.; J-A-C Electric Cooperative, Inc.; Navasota Valley Electric Cooperative, Inc.; and Wise Electric Cooperative, Inc.

³ The Defendant-Intervenors in this Adversary Proceeding are: Calpine Corporation; Tenaska Power Services Co.; NRG Energy, Inc.; ENGIE Energy Marketing NA, Inc.; Talen Energy Supply, LLC; Golden Spread Electric Cooperative, Inc.; South Texas Electric Cooperative; and NextEra Energy Marketing, LLC.

Talen Energy Supply, LLC, Golden Spread Electric Cooperative, Inc., South Texas Electric Cooperative, Inc., and NextEra Energy Marketing, LLC's Motion to Intervene [Adv. Dkt. No. 140] (the "Intervention Order"), authorizing certain parties to intervene as defendants in this Adversary Proceeding, including Talen Energy Supply, LLC, on behalf of itself and each of its affiliates, including but not limited to Talen Energy Marketing, LLC (collectively, "Talen");

WHEREAS, on May 9, 2022, Talen filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, commencing the case *In re Talen Energy Supply, LLC*, Case No. 22-90054 (MI) (Bankr. S.D. Tex.) in this Court;

WHEREAS, in furtherance of, and in deference to, its own restructuring efforts, Talen seeks to be dropped from this Adversary Proceeding pursuant to Federal Rule of Bankruptcy Procedure 7021 as a party to this action.

NOW THEREFORE, IT IS HEREBY STIPULATED, AGREED AND ORDERED:

- 1. Pursuant to Federal Rule of Bankruptcy Procedure 7021, Talen is dropped from the Adversary Proceeding and shall no longer be a party or a Defendant Intervenor (as such term is defined in the Intervention Order).
- 2. The Court retains jurisdiction in connection with this order and all matters related thereto.

NORTON ROSE FULBRIGHT US LLP

By: /s/ Paul Trahan

Jason L. Boland (SBT 24040542) Julie G. Harrison (SBT 24092434) Maria Mokrzycka (SBT 24119994) 1301 McKinney Street, Suite 5100

Houston, TX 77010

Telephone: (713) 651-5151 Facsimile: (713) 651-5246

Email: jason.boland@nortonrosefulbright.com Email: julie.harrison@nortonrosefulbright.com Email: maria.mokrzycka@nortonrosefulbright.com

Paul Trahan (SBT 24003075)

98 San Jacinto Boulevard, Suite 1100

Austin, TX 78701

Telephone: (512) 536 5288 Facsimile: (512) 536 4598

Email: paul.trahan@nortonrosefulbright.com

Counsel for the Debtor and Debtor in Possession

EVERSHEDS SUTHERLAND (US) LLP

Lino Mendiola (SBT 00791248)

Michael Boldt (SBT 24064918)

One American Center

600 Congress Ave., Suite 2000

Austin, TX 78701

Telephone: (512) 721-2700 Facsimile: (512) 721-2656

Email: linomendiola@eversheds-sutherland.us Email: michaelboldt@eversheds-sutherland.us

Special Counsel for the Debtor and Debtor in Possession

-and-

O'MELVENY & MYERS LLP

Louis R. Strubeck, Jr. (SBT 19425600)

Nick Hendrix (SBT 24087708)

2501 North Harwood Street

Dallas, Texas 75201

Telephone: (972) 360-1925 Email: lstrubeck@omm.com Email: nhendrix@omm.com

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Kevin M. Lippman

Kevin M. Lippman

Texas Bar No. 00784479 klippman@munsch.com

Deborah Perry

Texas Bar No. 24002755 dperry@munsch.com Jamil N. Alibhai

Texas Bar No. 00793248 jalibhai@munsch.com

Ross Parker

Texas State Bar No. 24007804

rparker@munsch.com 3800 Ross Tower

500 N. Akard Street

Dallas, Texas 75201-6659 Telephone: (214) 855-7500 Facsimile: (214) 855-7584

Counsel for the Electric Reliability Council of Texas,

Inc.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

By: /s/ Aparna Yenamandra

David R. Seligman, P.C. (admitted pro hac vice)

300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: david.seligman@kirkland.com

Mark McKane, P.C. (admitted pro hac vice)

555 California Street

San Francisco, California 94104 Telephone: (415) 439-1400 Facsimile: (212) 439-1500

Email: mark.mckane@kirkland.com

Aparna Yenamandra (admitted pro hac vice)

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Co-Counsel for the Debtor and Debtor in Possession

PORTER HEDGES LLP

By: /s/ John F. Higgins

John F. Higgins (SBT 09597500)

Eric D. Wade (SBT 00794802)

Heather K. Hatfield (SBT 24050730)

M. Shane Johnson (SBT 24083263)

Megan Young-John (SBT 24088700)

1000 Main Street, 36th Floor

Houston, Texas 77002

Telephone: (713) 226-6000

Email: jhiggins@porterhedges.com Email: ewade@porterhedges.com Email: hhatfield@porterhedges.com Email: sjohnson@porterhedges.com Email: myoung-john@porterhedges.com

-and-

KRAMER LEVIN NAFTALIS& FRANKEL LLP

Thomas Moers Mayer (admitted pro hac vice)

Amy Caton (admitted *pro hac vice*)

Jennifer Sharret (admitted pro hac vice)

1177 Avenue of the Americas

New York, New York 10036

Telephone: (212) 715-9100

Facsimile: (212) 715-8000

Email: tmayer@kramerlevin.com

Email: acaton@kramerlevin.com

Email: jsharret@kramerlevin.com

Counsel for the Official Committee of Unsecured

Creditors

MCDERMOTT WILL & EMERY LLP

By: /s/ Charles R. Gibbs

Charles R. Gibbs (SBT7846300)

Eric Seitz (SBT 24067863)

Jane A. Gerber (SBT 24092416)

2501 North Harwood Street, Suite 1900

Dallas, Texas 75201

Telephone: (214) 295-8000 Facsimile: (972) 232-3098 Email: crgibbs@mwe.com Email: eseitz@mwe.com Email: jagerber@mwe.com Facsimile: (212) 446-4900

Email: aparna.yenamandra@kirkland.com

Counsel for Calpine Corporation

SHEARMAN & STERLING LLP

By: /s/ C. Luckey McDowell

C. Luckey McDowell (SBT 24034565)

Ian E. Roberts (SBT 24056217)

2828 N. Harwood Street, Suite 1800

Dallas, Texas 75201

Telephone: (214) 403-0649

Email: luckey.mcdowell@shearman.com

Email: ian.roberts@shearman.com

Joel Moss (admitted *pro hac vice*)

535 Mission Street, 24th Floor

San Francisco, CA 94105

Telephone: (212) 848-4693

Email: joel.moss@shearman.com

Jonathan M. Dunworth (admitted *pro hac vice*)

599 Lexington Avenue

New York, NY 10022

Telephone: (212) 848-5288

Email: jonathan.dunworth@shearman.com

Counsel for NRG Energy, Inc., ENGIE Energy Marketing NA, Inc., Talen Energy Supply, LLC,

Marketing 1711, Inc., Talen Energy Supply, ELV

and NextEra Energy Marketing, LLC

HAYNES AND BOONE, LLP

By: /s/ Patrick L. Hughes

Patrick L. Hughes (SBT 10227300)

David Trausch (SBT 24113513)

1221 McKinney, Suite 4000

Houston, TX 77010

Tel: (713) 547-2000

Fax: (713) 547-2600

Email: patrick.hughes@haynesboone.com Email: david.trausch@haynesboone.com

Counsel to South Texas Electric Cooperative, Inc.

Counsel to Denton County Electric Cooperative, Inc., d/b/a CoServ Electric

BRACEWELL LLP

By: <u>/s/ Jason Cohen</u>

Jason Cohen (SBT 24050435)

Nancy McEvily Davis (SBT 24078971)

711 Louisiana, Suite 2300

Houston, Texas 77002 Telephone: (713) 223-2300

Facsimile: (800) 404-3970

Email: jason.cohen@bracwell.com Email: nancy.davis@bracewell.com

Counsel for Mid-South Electric Cooperative

Association

FORSHEY & PROSTOK LLP

By: /s/ Sarah Link Schultz

J. Robert Forshey (SBT 07264200)

Jeff P. Prostok (SBT 16352500) 777

Main Street, Suite 1550

Fort Worth, Texas 76102 Telephone:

(817) 877-8855

Facsimile: (817) 877-4151

Email: bforshey@forsheyprostok.com Email: jprostok@forsheyprostok.com

-and-

AKIN GUMP STRAUSS HAUER & FELD LLP

Sarah Link Schultz (SBT 24033047)

2300 N. Field Street

Suite 1800

Dallas, Texas 75201

Telephone: (214) 969-4367 Facsimile: (214) 969-4343

Email: sschultz@akingump.com

Counsel for Tri-County Electric Cooperative, Inc.

ROSS & SMITH, PC

By: /s/ Judith W. Ross

Judith W. Ross (SBT 21010670)

700 North Pearl Street, Suite 1610

Dallas, TX 75201 Tel: (214) 377-8659

Email: judith.ross@judithwross.com

Counsel to Tenaska Power Services Co.

HOLLAND & KNIGHT LLP

By: /s/ Annapoorni R. Sankaran

Annapoorni R. Sankaran TX Bar No. 24071918

1100 Louisiana Street, Suite 4300

Houston, TX 77002

Telephone: (713) 821-7000 Facsimile: (713) 821-7001

Email: anna.sankaran@hklaw.com

Counsel to Golden Spread Electric Cooperative, Inc.

BONDS ELLIS EPPICH SCHAFER JONES LLP

By: /s/ Joshua N. Eppich

John Y. Bonds, III (SBT 02589100) Joshua N. Eppich (SBT 24050567) J. Robertson Clarke (SBT 24108098) 420 Throckmorton Street, Suite 1000

Fort Worth, Texas 76102 Telephone: (817) 405-6900 Facsimile: (817) 405-6902 Email: john@bondellis.com Email: joshua@bondellis.com

Email: robbie.clarke@bondellis.com

Counsel for United Electric Cooperative Services, Inc. d/b/a United Cooperative Services

VINSON & ELKINS LLP

By: /s/ Jordan W. Leu

Harry A. Perrin (SBT 15796800)

Michael A. Garza

(S.D. Tex. Fed. I.D. No. 3174861)

Kiran Vakamudi (SBT 24106540)

1001 Fannin Street, Suite 2500

Houston, Texas 77002 Telephone: (713) 758-2222 Facsimile: (713) 758-2346 Email: hperrin@velaw.com Email: mgarza@velaw.com Email: kvakamudi@velaw.com

Jordan W. Leu (SBT 24070139) 2001 Ross Avenue, Suite 3900

Dallas, Texas 75201

Telephone: (214) 220-7700 Facsimile: (214) 220-7716 Email: jleu@velaw.com

Counsel for the Ad Hoc Group of Member-Owner

Distribution Cooperatives

Certificate of Service

I certify that on June 8, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jonathan M. Dunworth
Jonathan M. Dunworth